THE #1 INVESTMENT IN YOUR AGENCY'S GROWTH

For Agencies Looking to Build the Strongest Foundation for Growth and Retention

Call us at 866.884.4680

HAWKSOFT

AGENCY MANAGEMENT SOFTWARE

THE #1 REASON AGENCIES SAY THEY PREFER HAWKSOFT IS BECAUSE OUR SYSTEM MAKES THE BUSINESS OF RUNNING AN AGENCY MORE EFFECTIVE.

"We just bought our 11th agency. Without a system like HawkSoft, we wouldn't be able to grow in the manner we are today."

— Jason Hansen, Financial Insurance Group Inc.

"HawkSoft is so much a part of my agency's DNA that if—at any point in the future—HawkSoft did not exist, that would be the day that I'd put my agency up for sale."

— Claudia McClain, McClain Insurance Services

Use HawkSoft to effectively manage your agency so you can get back to doing what only you can —*building relationships.*

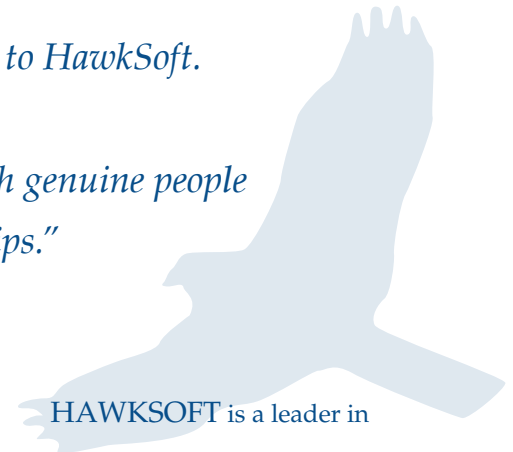One system for Commercial and Personal lines

– Policy Management and Updates
– Carrier Downloads
– Document Management
– Marketing tools for email marketing, text messages, and letters & envelopes
– CRM sales pipeline
– Accounting and integration with QuickBooks
– Rating
– Commission Tracking
– Your choice of deployment: Online or In-house Server
– Mobile-friendly

"After squandering $7000 with another system, I finally switched to HawkSoft.
It was like a breath of fresh air!
From day one, it was clear to me that I was speaking with genuine people
who value long-term relationships."

— Jay Arneson, Arneson Insurance Services

WHY HAWKSOFT IS UNIQUE

- Most efficient interface in the industry– all client data in 4 clicks or less!
- Privately-owned and designed by insurance agents
- Auto-documenting system builds documentation history as part of every workflow
- Accounting that integrates with QuickBooks
- Concierge-like service builds a daily list of tasks and reminders for your staff

- #1 customer service team that sets the benchmark in the industry
- Thorough data conversions process that retains your historical data
- Customers in 43 states ranging from solo-shops to multi-location agencies with 350+ staff
- No contracts, sales gimmicks, or hidden exit fees if you ever choose to leave HawkSoft

HAWKSOFT is a leader in management systems for agencies that want effective workflows and a delightful experience for their staff and policyholders. We take pride in being independently-owned and being answerable to agencies that use our system to power their insurance business.

Created by and for independent agents, HawkSoft continues to evolve as a cutting-edge system that powers thousands of agencies in 43 states, from solo-shops to multi-location establishments with 350+ staff.

First-call resolution when your agency needs help **93%**

Agencies using HawkSoft that recommend it to others **97%**

Average time agencies stay with HawkSoft **18 Years**

"I've learned that people will forget what you said, people will forget what you did, but people will never forget how you made them feel."

— Maya Angelou

HawkSoft